

Form ADV Part 2B Brochure Supplement

James W. Boldt

LexAurum Advisors, LLC

d/b/a "O'Malley-Boldt Financial"

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This Brochure Supplement provides information about James W. Boldt that supplements the LexAurum Advisors, LLC (LexAurum) Brochure which you should have received. Please contact us at (913) 261-9316 if you did not receive the LexAurum Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. Boldt is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

James (Jim) W. Boldt, born in 1959, joined LexAurum in 2022 as an investment advisor representative. He was previously affiliated as a registered representative of All State Financial Services from 2009 to 2021. Prior to that, Mr. Boldt was affiliated as a representative of Sunset Financial Services from 2000 to 2002. Prior to that, he was a registered representative for Country Capital Management from 1989 to 2000.

Mr. Boldt earned a bachelor's degree in Business Administration from Ottawa University in 2001.

Mr. Boldt earned a ChFC designation in 2001. The ChFC (Chartered Financial Consultant) designation is granted by the American College. To attain the designation an individual must have 3 years of full-time business experience within the five years preceding the awarding of the designation. They must also complete 9 educational courses and agree to adhere to the ChFC Code of Ethics. In addition, to maintain the right to continue to use the designation, an individual must complete 30 continuing education credits every two years. A Designee who has attained Emeritus status is waived from meeting the continuing education requirements.

Mr. Boldt earned a CLU® designation in 2000. The CLU® (Chartered Life Underwriter®) is a professional designation granted by The American College. Prerequisites and experience requirements include three years of full-time business experience within the five years preceding the awarding of the designation. Educational requirements include five core and three elective courses. The CLU® designee must complete 30 CE credits every two years.

Mr. Boldt earned his LUTCF® designation in 1998. The LUTCF® (Life Underwriter Training Council Fellow®) is a professional designation granted by the College for Financial Planning and the National Association of Insurance and Financial Advisors. Education requirements include three, eight-week courses including a final exam for each course. The holders must complete three hours of ethics-related continuing education every two years for designees who earned their credential on or after July 1, 2015.

Item 3- Disciplinary Information

Mr. Boldt is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4- Other Business Activities

Mr. Boldt is licensed as an independent insurance agent. He earns commission-based compensation for selling insurance products to clients. Insurance commissions earned by Mr. Boldt are separate and in addition to advisory fees he earns. Accepting commission-based compensation poses a conflict of interest as it creates an incentive to effect insurance transactions for the purpose of generating compensation however, the client is under no obligation, contractually or otherwise, to purchase insurance products through Mr. Boldt. Further, based on current fiduciary and suitability standards, Mr. Boldt is required to make recommendations appropriate to each client's individual needs and objectives.

Mr. Boldt uses the business name "O'Malley-Boldt Financial" to represent his advisory business conducted through LexAurum and his insurance business is conducted through his separate tax entity, "O'Malley-Boldt Financial, LLC."

Mr. Boldt also owns and operates Doce Properties, LLC. This firm owns two commercial real estate properties. These duties occupy approximately four hours per month, none during trading hours.

Item 5- Additional Compensation

Mr. Boldt does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Lex-Aurum maintains a supervisory structure designed to reasonably detect and prevent violations of securities laws, rules and regulations. This system includes written supervisory procedures, trained and qualified home office personnel, guidance issued to advisors in a compliance manual, and periodic office compliance inspections. Mr. Boldt reports to Peter W. Hughes, the CEO of the firm. Mr. Hughes can be reached at (913) 261-9316.